FRAMEWORK AGREEMENT FOR THE SERVICES OF A MANAGEMENT CONTRACTOR FOR BULK WATER AND SANITATION PROJECTS AND OTHER REGIONAL INFRASTRUCTURE PROJECTS IN THE FREE STATE, MPUMALANGA, KWAZULU NATAL, GAUTENG AND EASTERN CAPE FOR CONSTRUCTION EAST OVER A FOUR-YEAR TERM. ONLY BIDDERS WITH CIDB GRADING 8CE OR HIGHER ARE ELIGIBLE TO BID

Presented by: Ms Nomfanelo Khanyi and Ms Idah Selolo

Directorate: Supply Chain Management

Date: 30 May 2023

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## Agenda

- 1. Bid Requirement
- 2. Evaluation Criteria
- 3. List of returnable documents
- 4. Submission of bid documents

## 1. Bid Requirement

- It is estimated that bidders must have the following CIDB contractor grading:
- CIDB contractor grading of 8CE or higher.
- Tenders must have a demonstratable experience in associated mechanical and electrical work.

#### 2. Evaluation Criteria

The Respondents will be evaluated in a two-phase process.

- •Phase 1: will be this document: the Expression of Interest for the framework agreement. This will be evaluated and all bidders who comply to the requirements as set out will be requested to complete a second document.
- •Phase 2: Respondents who are invited to submit tenders will be evaluated on the basis of financial offer, preference, quality and other requirements. Tenderers will be required to tender their direct fee percentage and subcontracted fee percentages. These parameters will be reduced to a comparative offer in terms of a tender assessment schedule. A framework agreement will be entered into with the highest scoring tenderers.

#### 2. Evaluation Criteria/Requirements for Phase 1 continues

Only those respondents who satisfy the prescribed CIDB Contractor Grading Designation requirements and the following eligibility criteria and who provide the required evidence in their submissions are eligible to submit submissions, have their submission evaluated and be invited to submit tender offers.

- 1) The respondent is:
  - a) not an unincorporated joint venture; and
  - b) registered in terms of the Companies Act, 2008 (Act 71 of 2008) or Close Corporation Act, 1984, (Act No. 69 of 1984);
- 2) The respondent and any of its directors/shareholders are **not listed on the Register of Tender Defaulters** in terms of the Prevention and Combating of Corrupt Activities Act of 2004 **or the National Treasury's Database of Restricted Suppliers** (see <a href="https://www.treasury.gov.za">www.treasury.gov.za</a>) as a person prohibited from doing business with the public sector;
- 3) The respondent has **completed the Compulsory Declaration** and there are no legal reasons for not permitting the respondent from contracting with the Employer;
- 4) The respondent, unless a foreign supplier, is **tax compliant or provides written proof from SARS** that the respondent has made arrangements to meet outstanding tax obligations;
- 5) The respondent's municipal rates and taxes and municipal service charges are not in arrears;
- 6) The respondent can provide financial statements complying with applicable legislation for the financial year (12 months).
- 7) The respondent has a best annual turnover from the two financial years immediately preceding the tender closing date which is not less than R 65 million;

#### 2. Evaluation Criteria/Requirements for Phase 1 continues

- 8) The respondent can provide at least three contactable references as a main contractor for works comprising dams, water abstraction works or water transfer schemes including associated specialist mechanical and electrical works having a contract value of at least R 30 million including VAT and which has been satisfactorily completed during the last five years. Bidder should submit schedule of demonstrable experience (a contactable) in associated mechanical and electrical work or bidder should subcontract a CIDB contractor/s with grading of EP and ME.
- 9) The respondent is **registered and in good standing with the compensation fund** or with a licensed compensation insurer;
- 10) The respondent is **capable of producing a health and safety plan** for a dam, water abstraction works or water transfer scheme; and
- 11) The respondent is **registered on the Central Supplier Database (CSD)** for the South African government (see <a href="https://secure.csd.gov.za/">https://secure.csd.gov.za/</a>) unless it is a foreign supplier with no local registered entity.

### 3. List of returnable documents

Respondents shall provide or complete the following documents:

Doc. Ref. Nr.	Description
SBD 1	Invitation to bid
SBD 4	Bidders Disclosure: each partner in a joint venture is required to complete the form
Form A	<ul> <li>Compulsory Declaration:         <ul> <li>each partner in a joint venture is required to complete the form</li> <li>Section 3: Bidders must be tax compliant or provide written proof from SARS that the respondent has made arrangements to meet outstanding tax obligations</li> </ul> </li> <li>Section 5: The respondent must be registered on the Central Supplier Database (CSD) unless it is a foreign supplier with no local registered entity.</li> </ul>
Form B	<ul> <li>Municipal Declaration:</li> <li>In the case of a joint venture, separate municipal declarations shall be submitted in respect of each partner.</li> <li>Attach a copy of municipal accounts which includes the municipal account number for rates and for water and electricity not older than 3 months</li> <li>The respondent's municipal rates and taxes and municipal service charges must not be in arrears;</li> </ul>

Enterprise Declaration: together with the following attachments:

- a. Proof of company registration in terms of the Companies Act, 2008 (Act 71 of 2008) or Close Corporation Act, 1984, (Act No. 69 of 1984) as applicable;
- Annual Financial Statements Declaration for the respondent including suitable annual financial statements for the best annual turnover from the two financial years immediately preceding the Tender closing date (Annexure A);

#### Form C

a. Confirms experience in works as required, and provided three contacts (Annexure B)

The respondent can provide at least three contactable references as a main contractor for works comprising dams, water abstraction works or water transfer schemes including associated specialist mechanical and electrical works having a contract value of at least R 30 million including VAT and which has been satisfactorily completed during the last five years. Bidder should submit schedule of demonstrable experience (a contactable) in associated mechanical and electrical work or bidder should subcontract a CIDB contractor/s with grading of EP and

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- a. The bidder must be registered with National Treasury Central Supplier Data
   Base unless the respondent is a foreign supplier with no local registered entity –
   CSD Registration report printed not earlier than 2 weeks prior to the closing date for submissions;
- a. A letter of good standing from the Compensation Fund or a licensed compensation insurer as contemplated in the Compensation for Occupational Injuries and Disease Act, 1993 (Act No. 130 of 1993);
- a. a copy of a recent health and safety plan for works of a similar nature

#### Form D

Certificate of Attendance at the Compulsory Clarification Meeting to be completed and signed by the bidder and DWS officials on the day of the Clarification Meeting and fully signed document must be submitted by the bidder with their bid proposal.

#### 4. Submission of bid documents

- Closing date and time for submissions: <u>14 JUNE 2023 at 11:00 am.</u> Late submissions will not be considered.
- On the envelope and cover page of the bid proposal the Name of respondent shall be clearly shown
- Bid envelope need to be clearly marked as follows:
- ► Tender reference number: EOI NOTICE NO: DWS08-0523WTE
- ► Title of the EOI: FRAMEWORK AGREEMENT FOR THE SERVICES OF A MANAGEMENT CONTRACTOR FOR BULK WATER AND SANITATION PROJECTS AND OTHER REGIONAL INFRASTRUCTURE PROJECTS IN THE FREE STATE, MPUMALANGA, KWAZULU NATAL, GAUTENG AND EASTERN CAPE FOR CONSTRUCTION EAST OVER A FOUR-YEAR TERM. ONLY BIDDERS WITH CIDB GRADING 8CE OR HIGHER ARE ELIGIBLE TO BID
- ► The "ORIGINAL" and "COPY" are to be submitted as separate packages.
- The tenderer is requested to also provide a <u>PDF (soft) copy</u> of the complete tender submission in electronic format <u>on a flash disk</u> and to include this in their tender submission.

# There are 3 methods which can be used to submit bid proposals

## Postal submission, the bid response must be delivered at:

Department of Water and Sanitation (Supply Chain Management WTE), Private Bag X313, Pretoria, 0001

Closing date of the bid: 14 JUNE 2023 at 11:00am

<u>Disclaimer for utilization of postal delivery</u>: It is the responsibility of the bidder to ensure that the bid response is submitted within a reasonable time and that Bid Office officials are informed at least 3 days prior to the closing date about delivery method chosen in order to make necessary arrangement for collection with bid response at registry. Without arrangements there will be no collection and any late bid will not be considered. **Emailed documents will not be considered.** 

### Courier services, the bid response must be sent to:

Department of Water and Sanitation, Zwamadaka Building, 157 Francis Baard Street, Pretoria 0002

Closing date of the bid: 14 JUNE 2023 at 11:00am

Disclaimer for utilization of courier services: It is the responsibility of the bidder to ensure that the bid response is submitted within a reasonable time and that the signing of the bid response during delivery is done with the relevant <u>Bid Office officials only.</u> No other officials should be handed the bid response if they are not from Acquisition Management. It will remain the bidder's responsibility to ensure that the bid document is submitted to the relevant officials on or before the closing time of the bid. It is advised that the document response be submitted a day before the closing date to avoid disappointments. Bid office officials will not he held liable for any delays.

## Hand delivery submit tender documents at:

Location of tender box:

The bid box at the entrance

Zwamadaka Building,

157 Francis Baard Street,

Pretoria

0002

Closing date of the bid: 14 JUNE 2023 at 11:00am

# Questions

and

**Answers** 

## **THANK YOU!**